Mitigation of climate change economic sectors and technologies

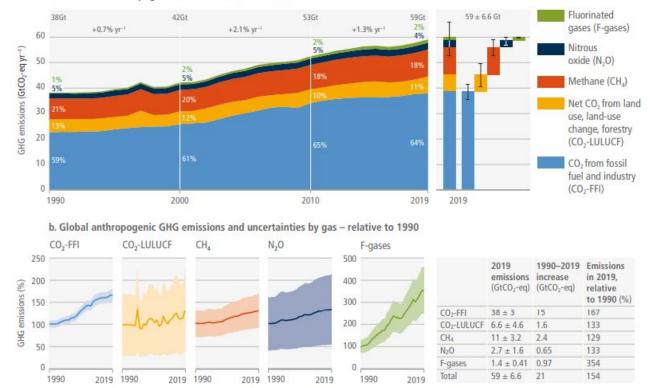
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Introduction

Global net anthropogenic GHG emissions during the decade 2010–2019 were higher than any previous time in human history (high confidence).

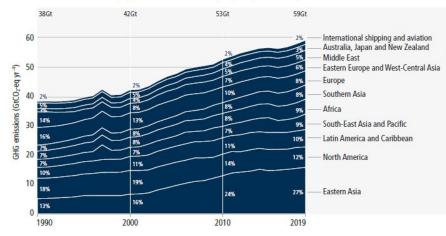
Emissions growth has varied, but has persisted, across all groups of greenhouse gases (high confidence).

GDP per capita and population growth: the strongest drivers of CO2 emissions from fossil fuel combustion in the last decade (high confidence). a. Global net anthropogenic GHG emissions 1990-2019⁽⁵⁾

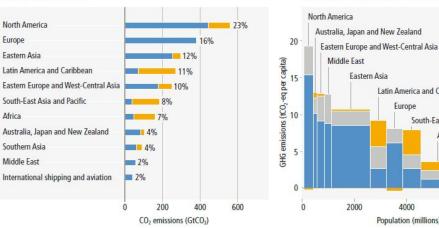


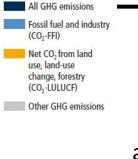
The solid line indicates central estimate of emissions trends. The shaded area indicates the uncertainty range.

a. Global net anthropogenic GHG emissions by region (1990-2019)



b. Historical cumulative net anthropogenic CO₂ emissions per region (1850-2019)





c. Net anthropogenic GHG emissions per capita

Latin America and Caribbean

South-East Asia and Pacific

6000

Southern

8000

Asia

Africa

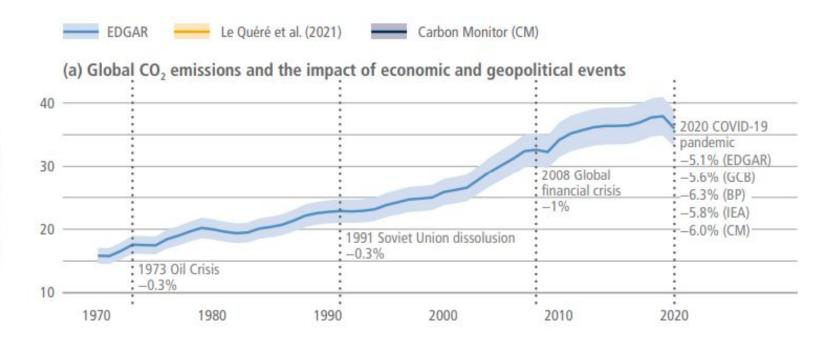
Europe

4000

Population (millions)

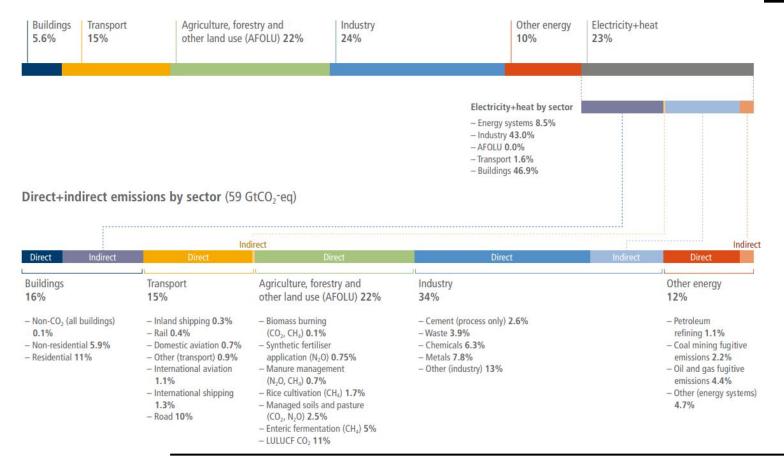
and for total population, per region (2019)

- ↑ Eastern Asia a.
- Deforestation b.
- Distinction between С. Eastern Europe and Europe



(T)

Direct emissions by sector (59 GtCO2-eq)

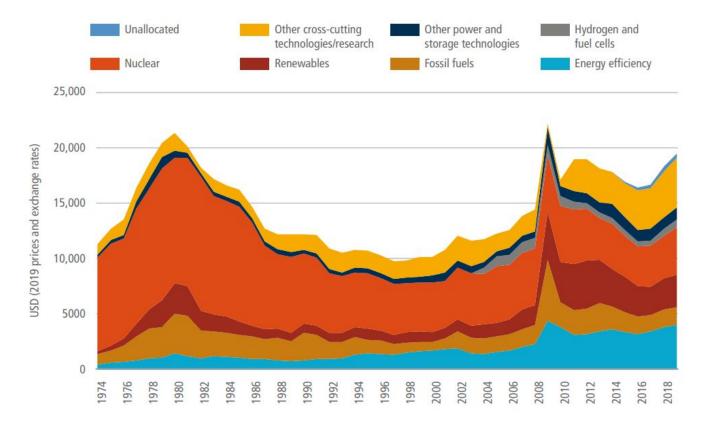


Total anthropogenic direct and indirect GHG emissions for the year 2019 (in GtCO2-eq) by sector and subsector (T)

Energy

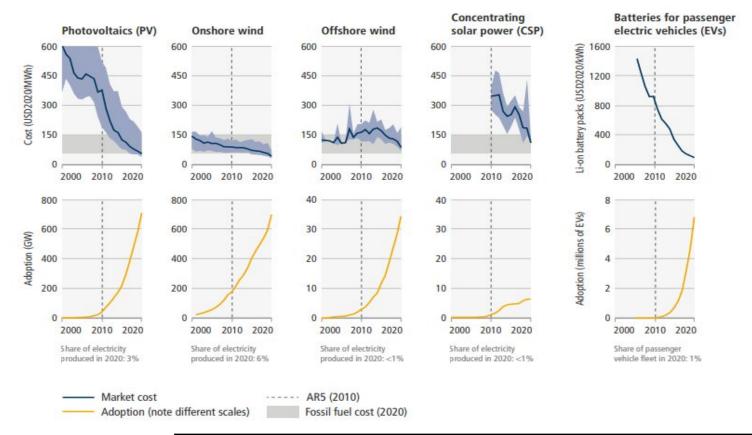
(T) Energy demands and energy sector emissions have continued to rise (high confidence).

- From 2015 to 2019, global final energy consumption grew by 6.6%
- CO2 emissions from the global energy system grew by 4.6%, and total GHG emissions from energy supply rose by 2.7%
- Fugitive CH4 emissions from oil, gas, and coal, accounted for 18% of GHG emissions in 2019.
- Coal electricity capacity grew by 7.6% between 2015 and 2019, as new builds in some countries offset declines in others.
- Total consumption of oil and oil products increased by 5%, and natural gas consumption grew by 15%.
- Declining energy intensity in almost all regions has been balanced by increased energy consumption.



Fraction of public energy research, development and demonstration (RD&D) spending by technology over time for IEA (largely OECD) countries between 1974 and 2018 (T)

The unit costs of some forms of renewable energy and of batteries for passenger EVs have fallen, and their use continues to rise.



Energy sector: mitigation options

(T) The unit costs for several key energy system mitigation options have dropped rapidly over the last five years, notably

- solar PV (Photovoltaics)
- wind power,
- and batteries (high confidence).

From 2015 to 2020, the costs of electricity from photovoltaics dropped 56%, wind 45%, and battery prices dropped by 64%.

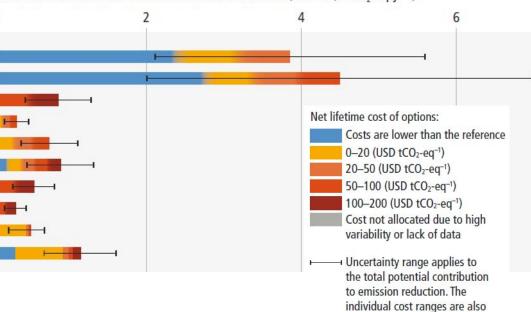
Electricity from PV and wind is now cheaper than electricity from fossil sources in many regions

Electric vehicles are increasingly competitive with internal combustion engines, and large-scale battery storage on electricity grids is increasingly viable.

Mitigation options

Wind energy
Solar energy
Bioelectricity
Hydropower
Geothermal energy
Nuclear energy
Carbon capture and storage (CCS)
Bioelectricity with CCS
Reduce CH₄ emission from coal mining
Reduce CH₄ emission from oil and gas

(T)



associated with uncertainty

Potential contribution to net emission reduction, 2030 (GtCO₂-eq yr⁻¹)

Energy

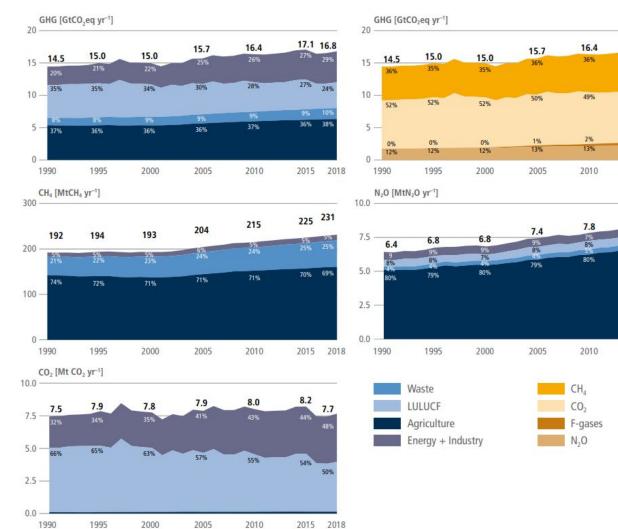
Agriculture, forestry and other land use

The AFOLU sector, on average, accounted for 13–21% of global total anthropogenic GHG emissions in the period 2010–2019. At the same time managed and natural terrestrial ecosystems were a carbon sink, absorbing around one third of anthropogenic CO2 emissions (medium confidence).

Agriculture, forestry and other land use

Land-use change drives net AFOLU CO2 emission fluxes. The rate of deforestation, which accounts for 45% of total AFOLU emissions, has generally declined, while global tree cover and global forest-growing stock levels are likely increasing (medium confidence).

Regional differences: losses of carbon generally observed in tropical regions, gains in temperate and boreal regions.



Food-system GHG emissions from the agriculture, and land use, land-use change and forestry (LULUCF), waste, and energy and industry sectors (T)

17.1 16.8

36% 38%

46%

3% 3%

2015 2018

8.2 8.3

7% 7% 8% 7% 5% 5%

2015 2018

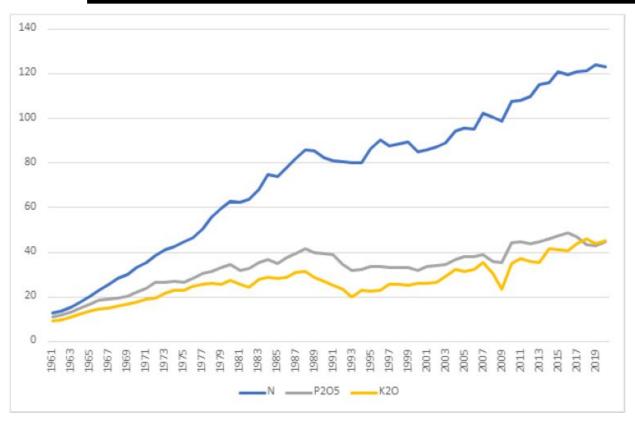
5% 5% 80% 81%

48%

13% 13%

Fertilizers industry

N fertilizers are produced with ammonia synthesized in Haber-Bosch process ($N_2 + 3H_2 \rightarrow 2NH_3$) requiring great amounts of fossil fuels, namely methane (substrate for the reaction) and fuel for power plants operation. In 2022, 28% of world ammonia supply was provided by China, followed by Russia responsible for 10,7%, United States' production constituted 8,7% share, whereas India's production accounted for 8% of world's supply (4).



Production of inorganic fertilizers expressed in N, P2O5, K2O equivalents (3)

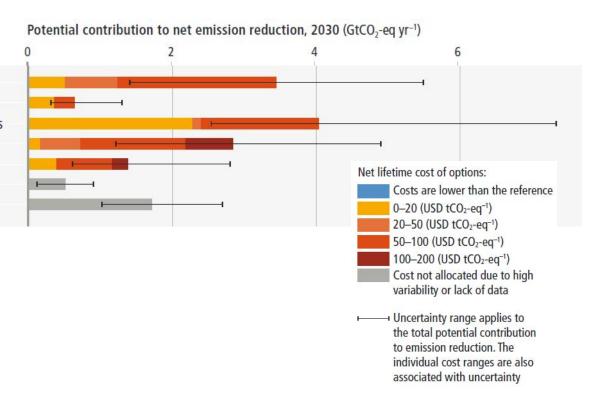
Fertilizers industry

With the estimated global production of ammonia amounting to 150 Tg (2, 4), the process of its synthesis makes up for **1.4% of global CO**₂ **emissions and 1% of the world's total energy consumption** (1). Taking into account forecasted yearly augmentation of ammonia production by 2.3% (2), further increase of energy consumption and emissions caused by this activity is unavoidable.

Mitigation options

AFOLU

Carbon sequestration in agriculture Reduce CH₄ and N₂O emission in agriculture Reduced conversion of forests and other ecosystems Ecosystem restoration, afforestation, reforestation Improved sustainable forest management Reduce food loss and food waste Shift to balanced, sustainable healthy diets



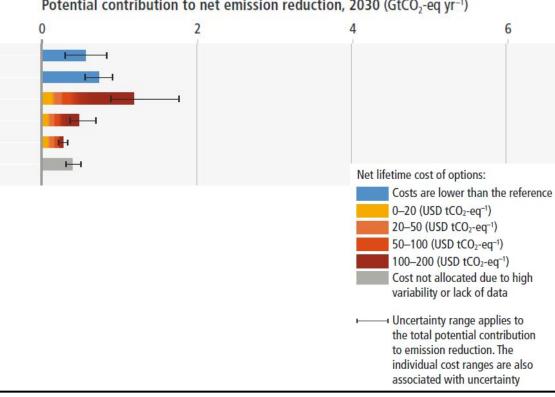
Buildings

(T) Global GHG emissions from buildings were 12 GtCO2-eq in 2019, equivalent to 21% of global GHG emissions.

Of this, 57% (6.8 GtCO2-eq) were indirect emissions from off-site generation of electricity and heat, 24% (2.9 GtCO2-eq) were direct emissions produced on-site and 18% (2.2 GtCO2-eq) were embodied emissions from the production of cement and steel used in buildings (high confidence).

Mitigation options

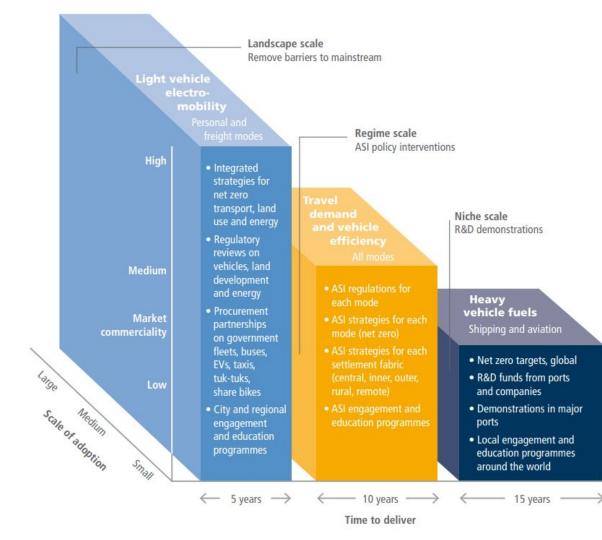
Avoid demand for energy services Efficient lighting, appliances and equipment New buildings with high energy performance Onsite renewable production and use Improvement of existing building stock Enhanced use of wood products



Potential contribution to net emission reduction, 2030 (GtCO₂-eq yr⁻¹)

Transportation

(T) Meeting climate mitigation goals would require transformative changes in the transport sector. In 2019, direct GHG emissions from the transport sector were 8.7 GtCO2-eq (up from 5.0 GtCO2-eq in 1990) and accounted for 23% of global energy-related CO2 emissions.



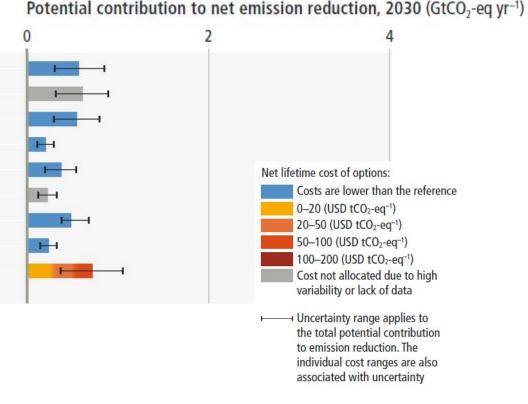
Mitigation options and enabling conditions for transport.

'Niche' scale includes strategies that still require innovation (T)

Mitigation options

Fuel-efficient light-duty vehicles
Electric light-duty vehicles
Shift to public transportation
Shift to bikes and e-bikes
Fuel-efficient heavy-duty vehicles
Electric heavy-duty vehicles, incl. buses
Shipping – efficiency and optimisation
Aviation – energy efficiency
Biofuels

(T)



Transport

Industry & other

(T) GHG emissions attributed to the industrial sector originate from fuel combustion, process emissions, product use and waste, which jointly accounted for 14.1 GtCO2-eq or 24% of all direct anthropogenic emissions in 2019, second behind the energy supply sector.

Industry is a leading GHG emitter – 20 GtCO2-eq or 34% of global emissions in 2019 – if indirect emissions from power and heat generation are included.

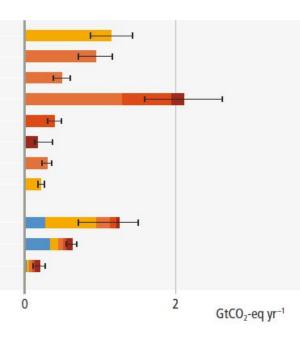
Energy efficiency Material efficiency Enhanced recycling

Industry

Other

Fuel switching (electr, nat. gas, bio-energy, H₂) Feedstock decarbonisation, process change Carbon capture with utilisation (CCU) and CCS Cementitious material substitution Reduction of non-CO₂ emissions

Reduce emission of fluorinated gas
Reduce CH₄ emissions from solid waste
Reduce CH₄ emissions from wastewater



Net lifetime cost of options: Costs are lower than the reference 0–20 (USD tCO₂-eq⁻¹) 20–50 (USD tCO₂-eq⁻¹) 50–100 (USD tCO₂-eq⁻¹) 100–200 (USD tCO₂-eq⁻¹) Cost not allocated due to high variability or lack of data Uncertainty range applies to the total potential contribution to emission reduction. The individual cost ranges are also

associated with uncertainty

6

Conclusions

- Greatest mitigation potential: solar and wind energy (\$, benefits > expenditures at 2 GtCO2-eq yr-1), AFOLU: reduced conversion of forests and other ecosystems; carbon sequestration in agriculture; ecosystem restoration, afforestation, reforestation (\$\$-\$\$\$)
- Smaller mitigation potential, but also economically feasible: fuel efficiency, public transportation, shift to bikes, optimized shipping
- If the suggested mitigations options are implemented, GHG emissions can be reduced by 50%

Sources

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Thank you for your attention

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